

# 1 in 3 Surveyed Plan to Increase Equity Allocations

Last month's **Asset Allocation Survey** special question asked AAI members what, if any, allocation changes they expect to make during the second half of this year. One out of three respondents (33%) intend to increase their equity exposure. Several of these respondents said they would do so if stock prices were to drop by putting cash to work. Conversely, 18% intend to raise cash, with several selling stocks to do so. Approximately 10% plan on boosting their bond exposure. More than 26% of respondents do not intend to make any changes or to make only very modest changes.

Here is a sampling of the responses:

- "I'm looking for a significant pullback to add stocks and stock funds."
- "I plan to sell on any significant run-ups in the stock market and park the proceeds in cash."
- "None. Remain fully invested for the long term."
- "Move into stocks if the market tanks."
- "Small increases in bond fund and cash holdings relative to stock fund holdings."

Want to weigh in? Take the survey yourself and see results online at:

<http://www.aaii.com/assetallocationsurvey>.

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