

# 10 Basic Axioms to Follow to Reach Your Retirement Goals

This week's AAI **Weekly Features** highlight these valuable AAI articles:

- **Increasing Retirement Withdrawal Rates Through Asset Allocation:** The optimal equity allocation depends on market valuations, though a fixed 60% stock/40% Treasury bill allocation works well overall.
- **The Individual Investor's Guide to the Top Mutual Funds 2016:** AAI's annual mutual fund guide provides information and performance statistics on more than 730 funds.
- **How to Analyze Financial Companies:** The manager of the T. Rowe Price Financial Services fund explains how the analysis of banks, insurance companies and investment banking firms differs from companies in other sectors.
- **Building a Balanced Portfolio: An Unconventional Allocation:** A four-asset-class portfolio weighted by volatility performs as well as a traditional 60/40 portfolio, but with less volatility.

The featured AAI stock screen this week is the **Foolish Small Cap 8** approach.

Our **Member Question** for this week is:

*Which class of investment decision-makers is the most vulnerable to behavioral biases?*

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