

How to Measure the Skills of Your Fund Manager

This week's AAI **Weekly Features** highlight these valuable AAI articles:

- **How to Measure the Skills of Your Fund Manager:** The statistical measure R-squared can reveal whether a fund manager is a closet indexer or is truly following a strategy different than the benchmark index.
- **What Exactly Do Online Investment Advisory Services Do?:** In contrast with the moniker of “robo-adviser,” online advisory services vary in the features they offer and how they interact with clients.
- **Six Questions With John Bogle:** The founder of Vanguard explains how investors can maximize long-term wealth and gives advice for how to get grandchildren interested in investing.
- **Four Basic Steps to Gauging a Firm's True Financial Position:** A basic understanding of a company's “true” financial position can be gleaned by starting with a company's cash flow statement. Four initial steps you can use to analyze a firm's financial statements.

The featured AAI stock screen this week is the **Templeton** approach.

Our **Member Question** for this week is:

Would you move, or have you moved, to a different state to lower your tax burden?

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