

Upcoming Chapter Meeting: AAI Central Florida



Date: Wednesday, November 14, 2012

Topic: Debunking the 4% Rule

Speaker: Raul Elizalde, President, Path Financial LLC

The 4% rule states that you can safely withdraw 4% of your retirement portfolio and expect that it will last through retirement. William F. Sharpe, a Nobel Prize winner in economics, called it the “most endorsed, publicized and parroted piece of advice that a retiree is likely to hear.” We will explore this rule in depth and see whether it offers good guidance during retirement.

[Read more »](#)

[Check out all AAI local chapters »](#)