

Upcoming Chapter Meeting: AAI Columbus



Date: Wednesday, November 13, 2013

Topic: Reverse Mortgages: Incorporating Housing Wealth in Retirement Distribution Income Streams

Speaker: Keith Turner, Reverse Mortgage and HECM for Purchase Specialist, Security 1 Lending

This presentation will examine new work being done with housing wealth as a component in the retirement distribution phase. With increased longevity, retirees face a lengthy period in which they will be drawing from their investment portfolios. We will look at a new tool that provides significant cash flow survival protection. We will then apply the tool to specific case studies in financial planning software.

[Read more »](#)

[Check out all AAI local chapters »](#)