

# Upcoming Chapter Meeting: AAI Dallas/Fort Worth



Date: Wednesday, September 18, 2013

Topic: Bonds and Interest Rate Opportunities

Speaker: John P. Bott, II, Chairman of the Board and Chief Economist, Tri-Star Financial

The Federal Reserve Bank controls the short end of the interest curve. Learn how Bott designs portfolios to reduce risk and improve portfolio performance using collateralized mortgage obligations. What are the factors investors must be aware of to avoid the pitfalls of an increasing yield environment? Will the city of Detroit's bankruptcy affect your portfolio?

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