

Upcoming Chapter Meeting: AAI New York City



Date: Wednesday, March 6, 2013

Topic: Navigating Today's Interest Rate Markets

Speaker: Steven Nadler, Executive Director Wealth Management, Morgan Stanley LLC

Nadler will discuss the intermediate- to long-term outlook for interest rates. He will consider such issues as breakeven time, bond premiums, call provisions, junk bonds and bond funds. All of these will be analyzed in the context of how the individual investor can find his way through these complexities to a meaningful and acceptable risk/return on his fixed-income portfolio.

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