

Upcoming Chapter Meeting: AAI Southeast Florida



Date: Tuesday, November 19, 2013 and Wednesday, November 20

Topic: Structured Investments: Why Are They the Fastest-Growing Asset Class?

Speaker: John Tessar III, Managing Director, JVB Financial Group, Inc.

Structured products, or structured investments, are among the fastest-growing asset classes in the financial industry and are increasingly recommended by financial advisers. The reason is simple: These investments offer innovative portfolio and risk management solutions that go beyond the traditional asset classes. Investment strategies, usually reserved for the wealthiest investors, are now structured into single investments and made available to us all. During this informative presentation, John Tessar will reveal how these pioneering products are created, their potential risks and how to determine which types are most suitable for you and your portfolio.

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